CENCAL INSURANCE SERVICES ***METALWORKER QUESTIONNAIRE***

APPLICANT_____PRODUCER _____

TYPE OF OPERATION: ____ MACHINE SHOP ____TOOL/DIE MFG ____ SCREW MACHINE

____ SHEET METAL SHOP ONLY ____ PLASTICS FABRICATING/FINISHING

NUMBER OF EMPLOYEES: _____ # OF MACHINISTS _____ # OF JOURNEYMEN _____

ESTIMATED ANNUAL PAYROLL: _____ SALES: _____

WHAT MACHINERY DOES THE APPLICANT USE/HOW MANY OF EACH:

_____

_____

_____

WHAT METALS DOES THE APPLICANT USE MOST FREQUENTLY:_____

_____

WHAT % OF THE WORK IS MANUAL/COMPUTER-NUMERIC _____ / _____

WHAT % OF THE WORK IS REPAIR _____ REPAIR OFF PREMISES_____

WHAT % OF THE WORK IS WELDING_____ INSTALLATION_____

WHAT KINDS OF PARTS, REPLACEMENT PARTS, DOES THE APPLICANT PRODUCE_____

_____

TYPE OF CLEANING SOLVENTS/CUTTING OILS, HOW STORED, WHAT QUANTITY ON HAND

_____

_____

DESCRIBE HOW HAZARDOUS WASTES ARE DISPOSED OF_____

_____

EXPLAIN ANY YES ANSWERS

ARE ANY MACHINES OBSOLETE OR IRREPLACEABLE ? _____

DOES THE APPLICANT WORK WITH ANY COMPOSITES ? _____

ARE ANY PARTS CONSIDERED "CRITICAL COMPONENTS" ? _____

DOES THE APPLICANT USE ANY EXOTIC METALS ? _____

DOES THE APPLICANT USE ANY PRECIOUS METALS ? _____

DOES THE APPLICANT DO ANY DESIGN WORK FROM CLIENT SPECS ? _____

DOES THE APPLICANT KEEP AN INVENTORY OF FINISHED PRODUCTS ? _____

DOES THE APPLICANT HAVE ANY "CUSTOM MADE" MACHINERY ? _____

DOES APPLICANT MAINTAIN "CHAIN OF CUSTODY" DOCUMENTS ? _____

ARE RAW MATERIALS STORED OUTDOORS ? _____

DOES THE INSURED HAVE AN APPRENTICESHIP PROGRAM ? _____

DOES APPLICANT RECYCLE COOLANTS ? _____

DOES APPLICANT HAVE A CLEANING TANK ? _____

DOES APPLICANT SPECIALIZE IN WORK FOR ANY ONE INDUSTRY ? _____

DOES APPLICANT DETERMINE THE USE OF A PART ? _____

ARE PERFORMANCE REQUIREMENTS OF THE PART KNOWN TO APPLICANT ? _____

IS THERE A SET POLICY FOR DETERMINING THE END USE OF THE PRODUCT ? _____

HAS THE APPLICANT EVER HAD A LOSS IN EXCESS OF $5000 ? _____

APPLICANT EVER FILED FOR, OR IS APPLICANT CONSIDERING BANKRUPTCY ? _____

IS SMOKING ALLOWED IN THE WORK AREA ? _____

DO CUSTOMERS EVER VISIT THE WORK AREA ? _____

COMMENTS_____

_____

_____

ANSWERING FOR THE APPLICANT_____ DATE _____

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AVERAGE & MAXIMUM VALUE OF FINISHED PIECES _____ / _____
HOW ARE FINISHED PARTS DELIVERED_____
DESCRIBE THE VENTILATION SYSTEMS USED BY THE APPLICANT_____
_____
HOW FREQUENTLY ARE WASTE OILS, DEGREASERS, SOLVENTS REMOVED/WHO REMOVES THEM AND WHAT QUANTITIES ARE REMOVED_____
_____
WHAT CONTRACTS IS APPLICANT NORMALLY INVOLVED WITH _____
_____
TO WHAT EXTENT ARE COMPUTERS USED TO AID IN THE DESIGN OR MANUFACTURING OPERATION / WHAT SYSTEMS ARE UTILIZED _____
_____
DESCRIBE THE APPLICANTS CRIME AND FIRE PROTECTION DEVICES_____
_____
HOW ARE METAL DUSTS HANDLED _____
_____

WHO WERE THE APPLICANTS THREE (3) LARGEST CUSTOMERS IN THE PAST YEAR:

CUSTOMER NAME LOCATION BILLING AMOUNT

_____
_____
_____

IS THERE A QUALITY ASSURANCE PROGRAM, FOR INCOMING MATERIALS AND OUTGOING PRODUCTS, IS INSPECTION MANUAL OR COMPUTER _____
_____
_____
DOES APPLICANT ISSUE ANY PACKAGING WARNINGS OR WARRANTIES ?_____
_____
HOW OFTEN IS MACHINERY INSPECTED/RECALIBRATED, WHO PERFORMS THE SERVICES ?
_____
ARE ALL MACHINES GUARDED TO CURRENT OSHA STANDARDS ?_____
PRODUCER, USING YOUR OWN WORDS, DESCRIBE THIS RISK _____
_____
HOW LONG HAVE YOU KNOWN THIS APPLICANT ? _____
HOW LONG HAVE YOU PLACED THIS COVERAGE ? _____

CURRENT CARRIER/PREMIUM FOR AUTOMOBILE: _____
BUSINESS PACKAGE: _____
UMBRELLA/EXCESS: _____
WORKERS COMPENSATION: _____

ATTACHMENTS REQUIRED: ____ ***PHOTOS OF BUILDING & WORK AREAS.***
____ ***HISTORY - 3 YEARS PRIOR***
____ ***PRODUCT BROCHURES (IF ANY)***

PRODUCER:_____DATE _____